



A1 Consolidated Gold

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ABN 50 149 308 921

ASX:AYC

Investment Highlights:

Advanced project on granted mining lease – fully operational mine site including underground development & infrastructure

Mineral Resources in accordance with the JORC Code (2012)

Indicated – 250,000 t @ 5.1 g/t for 41,200 oz Au

Inferred – 1,170,000t @ 6.4 g/t for 240,000 oz Au

Board of Directors:

Chairman

Ashok Parekh

Managing Director

Dennis Clark

Non-Executive Director

Morrie Goodz

Company Secretary

Dennis Wilkins

Capital Structure:

176,683,522 ordinary shares
28,666,667 unlisted options

Contact:

Dennis Wilkins

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ASX Release – 1 October 2014

Indicative Timetable - Entitlement Offer

A1 Consolidated Gold Limited (ASX: AYC) (**the Company**) advises that there has been a change to the key dates for the Entitlement Offer announced to ASX on 23 September 2014. The revised timetable for the Entitlement Offer is set out below.

Event	Date
Announcement of Issue	23 September 2014
Lodgement Date (Prospectus and Appendix 3B with ASX)	2 October 2014
Notice of Issue sent to Option holders	3 October 2014
Notice of Issue sent to Shareholders	8 October 2014
"Ex" Date	9 October 2014
Record Date	13 October 2014
Opening Date (Dispatch of Offer Document to Shareholders)	16 October 2014
Rights Trading Ends	20 October 2014
Closing Date	27 October 2014
Notify ASX of under subscriptions	30 October 2014
Allotment Date	3 November 2014
Shortfall Settlement Date	3 November 2014
Share Trading Date	4 November 2014

For further information:

Mr Dennis Clark

Managing Director

