



**A1 Consolidated Gold Ltd**

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10 December 2014

Dear Option-holder

### **A1 Consolidated Gold Limited Loyalty Option Bonus Issue**

On 10 December 2014, A1 Consolidated Gold Limited (**Company**) announced that the Company will be conducting a bonus issue of options to Eligible Shareholders on the basis of 1 Loyalty Option (exercisable at \$0.03 each on or before 30 November 2019) for every 3 Shares held at the record date (**Bonus Issue**).

### **Exercise of Options**

Under the terms of the options you currently hold, there is no entitlement to participate in the Bonus Issue unless you exercise your options and you are entered onto the register as a shareholder on or before 5.00 pm (WST) on the Record Date, being 17 December 2014.

To exercise your options and participate in the Bonus Issue (in respect of your options) you will need to deliver to the Company's Share Registry the following:

1. completed application form to exercise options specifying the number of options to be exercised (**Option Exercise Notice**);
2. your option certificate covering that number of options; and
3. payment for the exercise price for those options by way of a cheque made payable to "**A1 Consolidated Gold Limited**".

Each Share allotted as a result of the exercise of an option will rank equally with all other issued Shares of the Company.

**Option Exercise Notices and payment for the exercise of the options must be received by no later than 5.00 p.m. (WST) on 16 December 2014.**

If you do not wish to participate in the Bonus Issue (in respect of your options), you do not need to take any action.

For further information relating to the Bonus Issue and/or the exercise of the options you hold, please contact the Company Secretary on (08) 9389 2111.

Yours faithfully

Dennis Wilkins  
Company Secretary