



## ASX Circular

**Date:** 19 June 2012

**Key topics**

1. A1 Consolidated Gold Limited
2. ASX Code: AYC
3. Quotation Commences:  
11:00am EST (9:00am WST) on  
21 June 2012

**Reading List**

Client Advisers  
Corporate Advisory  
DTR Operators  
Institutions  
Listing Officers  
ASX Settlement Participants  
Office Managers  
Operations Managers (back office)  
Share Registries  
ASX Clear Participants  
Market Participants

**Authorised by**

Tonia Oliveira

**Contact**

Tonia Oliveira

**Telephone**

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ASX Limited  
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20 Bridge Street  
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Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

## A1 CONSOLIDATED GOLD LIMITED – COMMENCEMENT OF OFFICIAL QUOTATION

A1 Consolidated Gold Limited (the "Company") was admitted to the official list of ASX Limited on Tuesday 19 June 2012.

Official quotation of the Company's securities will commence at 11:00am EST (9:00am WST) on Thursday 21 June 2012. The Company raised \$8,092,728.90 under the offer by the issue of 26,975,763 fully paid ordinary shares at an issue price of \$0.30.

<u>Quoted Securities:</u>	54,400,580 fully paid ordinary shares
<u>ASX Code:</u>	AYC
<u>Time:</u>	11:00am EST (9:00am WST)
<u>Date:</u>	21 June 2012
<u>ITS Abbreviation:</u>	CONSOLID
<u>ISIN:</u>	AU000000AYC9
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	1510 Materials
<u>Registered Office:</u>	C/- Herries Davidson & Co 32 Clifford Street Goulburn NSW 2580
<u>Principal Place of Business:</u>	A1 Mine Settlement Mansfield Victoria 3722
	Phone: +61 8 9389 2199 Fax: +61 8 9389 2111 Web address: <a href="http://www.a1consolidated.com.au">www.a1consolidated.com.au</a>
<u>Company Secretary:</u>	Ms Emma Walczak and Mr Dennis Wilkins
<u>Share Registry:</u>	Security Transfer Registrars Pty Ltd 770 Canning Highway Applecross WA 6004
	Tel: (08) 9315 2333 Fax: (08) 9315 2233
<u>Underwriters to the issue:</u>	N/A
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister
<u>State of Incorporation:</u>	New South Wales

Dividend Policy:

See page 107 of the Company's prospectus

Activities:

Exploration for gold and other minerals in Victoria

ASX Restricted Securities

79,216,670 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months from commencement of official quotation

25,000,000 options exercisable at \$0.40 on or before 31 December 2014, classified by ASX as restricted securities to be held in escrow for a period of 24 months from commencement of official quotation

50,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 30 June 2011

166,667 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 12 July 2011

550,001 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 23 August 2011

716,667 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 31 August 2011

775,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 20 September 2011

1,250,002 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 24 December 2011

83,334 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 10 February 2012

1,000,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 8 June 2012

1,666,667 options exercisable at \$0.40 on or before 31 December 2014, classified by ASX as restricted securities to be held in escrow for a period of 12 months from the date of issue being 24 December 2011

Securities not quoted:

N/A

<b>ASX Contact:</b>	Tonia Oliveira
<b>Business Unit</b>	Listings Perth
<b>Ext.No:</b>	6000
<b>Date:</b>	19 June 2012