



A1 Consolidated Gold

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ABN 50 149 308 921

ASX:AYC

Investment Highlights:

Advanced project on granted mining lease – fully operational mine site including underground development & infrastructure

Mineral Resources in accordance with the JORC Code (2004)

Indicated – 250,000 t @ 5.1 g/t for 41,200 oz Au

inferred – 1,170,000t @ 6.4 g/t for 240,000 oz Au

Developing decline at approx 100 metres per month

Board of Directors:

Chairman
Ashok Parekh

Managing Director
Dennis Clark

Non-Executive Directors
Morrie Goodz
Peter Chen

Joint Company Secretary
Emma Walczak
Dennis Wilkins

Capital Structure:

162,346,852 ordinary shares
28,666,667 unlisted options

Contact:
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Dennis Wilkins
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ASX Release – 26th November 2013

Fully Underwritten Non-renounceable

Rights Issue – Confirmation of Dispatch of Offer Document

A1 Consolidated Gold Limited (ASX: AYC) (**Company**) confirms that dispatch of the fully underwritten non-renounceable rights issue offer document dated 15 November 2013, together with personalised Entitlement and Acceptance Forms completed today.

As announced on 14 November 2013, eligible shareholders may subscribe for shares in the Company at \$0.116 each on the basis of one (1) new share for every eleven (11) shares held on the record date, which was 25 November 2013.

-ENDS-

For further information:

Emma Walczak or Dennis Wilkins, Joint Company Secretaries

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