



# A1 Consolidated Gold

**A1 Consolidated Gold Ltd**  
ABN 50 149 308 921

**ASX:AYC**

## Investment Highlights:

Advanced project on granted mining lease – fully operational mine site including underground development & infrastructure

Mineral Resources in accordance with the JORC Code (2012)

Indicated – 250,000 t @ 5.1 g/t for 41,200 oz Au

Inferred – 1,170,000t @ 6.4 g/t for 240,000 oz Au

## Board of Directors:

### Chairman

Ashok Parekh

### Managing Director

Dennis Clark

### Non-Executive Director

Morrie Goodz

### Company Secretary

Dennis Wilkins

## Capital Structure:

176,683,522 ordinary shares  
28,666,667 unlisted options

## Contact:

Dennis Wilkins

Tel: +61 8 9389 2111

admin@a1consolidated.com

## ASX Release – 24 September 2014

## Indicative Timetable - Entitlement Offer

A1 Consolidated Gold Limited (ASX: AYC) (**the Company**) advises that there has been a change to the key dates for the Entitlement Offer announced to ASX on 23 September 2014. The revised timetable for the Entitlement Offer is set out below.

Event	Date
Announcement of Issue	23 September 2014
Lodgement Date (Prospectus and Appendix 3B with ASX)	26 September 2014
Notice of Issue sent to Option holders	29 September 2014
Notice of Issue sent to Shareholders	1 October 2014
"Ex" Date	2 October 2014
Record Date	7 October 2014
Opening Date (Dispatch of Offer Document to Shareholders)	10 October 2014
Closing Date	21 October 2014
Notify ASX of under subscriptions	24 October 2014
Allotment Date	28 October 2014
Shortfall Settlement Date	29 October 2014
Share Trading Date	29 October 2014

## For further information:

**Mr Dennis Clark**

**Managing Director**

