



MARKET RELEASE

23 September 2013

A1 Consolidated Gold Limited

TRADING HALT

The securities of A1 Consolidated Gold Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 25 September 2013 or when the announcement is released to the market.

Security Code: AYC

Dave Filov

Senior Adviser, Listings Compliance (Perth)



A1 Consolidated Gold Ltd

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23 September 2013

The Manager
ASX Limited
Exchange Plaza
Level 8, 2 The Esplanade
PERTH WA 6000

Dear Sir,

REQUEST FOR TRADING HALT – A1 CONSOLIDATED GOLD LIMITED

In accordance with ASX Listing Rule 17.1, A1 Consolidated Gold Limited requests an immediate trading halt pending the release of an announcement regarding a capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on 25 September 2013, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Should you have any queries or require clarification please call me on (08) 9389 2111.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Dennis Wilkins'.

Dennis Wilkins
Company Secretary