

MARKET RELEASE

19 June 2012

A1 Consolidated Gold Limited

ADMISSION TO OFFICIAL LIST

A1 Consolidated Gold Limited was admitted to the Official List of ASX Limited on Tuesday 19 June 2012.

Official Quotation of the following securities will commence at 11:00am EST (9:00am WST) on Thursday 21 June 2012.

54,400,580 ordinary shares fully paid.

Security Codes: AYC

Tonia Oliveira Adviser, Listings (Perth)