



# MARKET RELEASE

19 June 2012

## A1 Consolidated Gold Limited

### PRE-QUOTATION DISCLOSURE

A1 Consolidated Gold Limited (the "Company") was admitted to the Official List of ASX Limited on Tuesday 19 June 2012.

Official Quotation of the Company's securities will commence at 11:00am EST (9:00am WST) on Thursday 21 June 2012.

The following information is released as pre-quotation disclosure.

1. Appendix 1A.
2. Distribution schedule.
3. Top 20 holders.
4. A copy of the Company's constitution.
5. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
6. A statement confirming completion of the following:
  - a) Option Agreement, including the issue of 20,700,000 ordinary fully paid shares.
  - b) Mining Asset Sale Agreement, including the issue of 33,333,333 ordinary fully paid shares, and exercise of the option under that agreement.
  - c) Blue Gum Option Agreement, including the issue of 1,000,000 ordinary fully paid shares, and exercise of the option under that agreement.
  - d) Toifl Option Agreement, including the issue of 1,000,000 ordinary fully paid shares, and exercise of the option under that agreement.
7. An updated statement of commitments based on the actual funds raised under the prospectus.
8. An updated pro forma balance sheet based on actual funds raised under the prospectus.
9. A securities trading policy that complies with the requirements of listing rule 12.12.
10. The full terms and conditions of the employee share option plan.
11. Annual report for the period ended 30 June 2011.
12. Interim financial statements for the period ended 31 December 2011.

Security Codes:           AYC

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