



# A1 Consolidated Gold

**ASX Release – 13 December 2013**

## Fully Underwritten Non-renounceable Rights Issue Offer

**A1 Consolidated Gold Ltd**  
ABN 50 149 308 921

**ASX:AYC**

### Investment Highlights:

Advanced project on granted mining lease – fully operational mine site including underground development & infrastructure

Mineral Resources in accordance with the JORC Code (2004)  
Indicated – 250,000 t @ 5.1 g/t for 41,200 oz Au  
inferred – 1,170,000t @ 6.4 g/t for 240,000 oz Au

Developing decline at approx 100 metres per month

### Board of Directors:

**Chairman**  
Ashok Parekh

**Managing Director**  
Dennis Clark

**Non-Executive Directors**  
Morrie Goodz  
Peter Chen

**Joint Company Secretary**  
Emma Walczak  
Dennis Wilkins

### Capital Structure:

162,346,852 ordinary shares  
28,666,667 unlisted options

### Contact:

Emma Walczak  
Dennis Wilkins  
Tel: +61 8 9389 2111  
[info@a1consolidated.com.au](mailto:info@a1consolidated.com.au)

A1 Consolidated Gold Limited's (ASX:AYC) (**Company**) non-renounceable fully underwritten rights issue to issue approximately 14,758,805 new shares on the basis of 1 new share for every 11 shares held on the record date at an issue price of \$0.116 per new share to raise approximately \$1.7 million, closed on 10 December 2013.

The Company received applications from eligible shareholders to subscribe for 4,095,030 new shares, totalling \$475,023, as follows:

Total number of New Shares offered:	14,758,805
Number of New Shares applied for:	4,095,030
Shortfall to be placed by the Underwriter:	10,663,775

The Directors wish to thank shareholders for their continued support of the Company and advises that holder statements will be issued on 17 December 2013. Shareholders seeking to take up further Shares in the Company under the Shortfall Offer are advised to contact the Company Secretary on +61 8 9389 2111.

-ENDS-

For further information:

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Tel: +61 8 9389 2111

[info@a1consolidated.com.au](mailto:info@a1consolidated.com.au)

