

A1 Consolidated Gold Ltd

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Updated Statement of Commitments Based on the Actual Funds Raised under the Prospectus

Sources/Use of funds	Year 1 (\$)M	Year 2 (\$)M	Total (\$)M
Cash currently on hand	2.80		2.80
Total raised under the Offer	8.09		8.09
Less: Cost of Offer	(0.77)		(0.77)
Total Available Funds	10.12		10.12
Allocation of funds	Year 1 (\$)M	Year 2 (\$)M	Total (\$)M
MIN 5294 - Decline and mine development*	4.80	1.30	6.10
Min5294 - Mine definition and exploration	0.75	0.35	1.10
EL5109 & MIN4636** - Regional exploration and development	0.23	0.20	0.43
Administration	1.15	1.15	2.30
Working capital costs	0.095	0.095	0.19
Total Funds Used	7.025	3.095	10.12

*This includes the payment to be made to A1 Consolidated Mining Pty Ltd for the purchase of plant and equipment of \$608,100.

**EL5109 overlaps & includes MIN4636