

A1 Consolidated Gold Ltd

ABN 50 149 308 921

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17 August 2012

Mr Dave Filov
ASX Compliance Pty Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Dave,

DETAILS OF ESCROW ARRANGEMENTS

A1 Consolidated Gold Limited advises that the following securities will be released from escrow on the date specified in the table:

Securities	Restriction Period	Release Date
716,667	12 months from the date of issue being 31 August 2011	31 August 2012

Application for quotation on ASX will be made upon release.

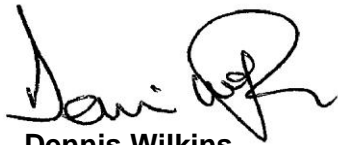
We confirm the escrow provisions remaining in form as they apply to the Company's securities as follows:

Securities	Restriction Period
79,216,670 fully paid ordinary shares	24 months from the date of official quotation being 21 June 2012
25,000,000 unlisted options	24 months from the date of official quotation being 21 June 2012
775,000 fully paid ordinary shares	12 months from the date of issue being 20 September 2011

Securities	Restriction Period
1,250,002 fully paid ordinary shares	12 months from the date of issue being 24 December 2011
83,334 fully paid ordinary shares	12 month from the date of issue being 10 February 2012
1,000,000 fully paid ordinary shares	12 months from the date of issue being 8 June 2012
1,666,667 unlisted options	12 months from the date of issue being 24 December 2012

If you require any further information please contact Dennis Wilkins.

Yours sincerely,



Dennis Wilkins
Company Secretary