



A1 Consolidated Gold

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ABN 50 149 308 921

ASX:AYC

Investment Highlights:

Advanced project on granted mining lease – fully operational mine site including underground development & infrastructure

Mineral Resources in accordance with the JORC Code (2004)

Indicated – 250,000 t @ 5.1 g/t for 41,200 oz Au

inferred – 1,170,000t @ 6.4 g/t for 240,000 oz Au

Board of Directors:

Chairman

Ashok Parekh

Managing Director

Dennis Clark

Non-Executive Directors

Morrie Goodz

Peter Chen

Company Secretary

Dennis Wilkins

Capital Structure:

176,597,322 ordinary shares

28,666,667 unlisted options

Contact:

Dennis Wilkins

Tel: +61 8 9389 2111

info@a1consolidated.com.au

ASX Release – 8 May 2014

Resignation of Company Secretary

A1 Consolidated Gold Limited (ASX: AYC) advises that Mrs Emma Walczak has tendered her resignation as Joint Company Secretary with effect from 7th May 2014.

Managing Directors comments:

“Emma has been Joint Company Secretary since the incorporation of A1 Consolidated Gold and was an integral part of the IPO process. On behalf of the AYC Board, we would like to wish her well and express our thanks for her commitment to the Company.”

“I personally would also like to thank Emma and hope she enjoys raising her lovely daughter.”

Dennis Clark

Managing Director

Mr Dennis Wilkins will remain the sole Company Secretary.

-ENDS-

For further information:

Dennis Wilkins, Company Secretary

Tel: +61 8 9389 2111

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