

## ASX Release – 19<sup>th</sup> September 2016

### Adjustment of Listed Options AYCO

A1 Consolidated Gold Limited (ASX: AYC) (**A1 Consolidated Gold** or the **Company**) advises that following the completion of the entitlements issue announced on 27 July 2015, the Company has adjusted the option exercise price of the Company's listed options **AYCO (Listed Options)**, as required by the terms and conditions, in accordance with ASX Listing Rule 6.22.

The new option exercise price for the Listed Options is \$0.02938.

#### **A1 Consolidated Gold Ltd**

ABN 50 149 308 921

ASX:AYC

#### **Investment Highlights:**

##### **A1 Gold Mine**

Operating mine site including underground development and infrastructure

Mineral Resources in accordance with the JORC Code (2012)

**Indicated** – 250,000 t @ 5.1 g/t for 41,200 oz Au

**Inferred** – 1,170,000t @ 6.4 g/t for 240,000 oz Au

##### **Maldon Gold Operations**

Operational 150,000tpa gold processing facility, Union Hill Mine, including underground development & infrastructure

##### **Executive Chairman**

Dale Rogers

##### **Non-Executive Directors**

Jamie Cullen

Anthony Gray

##### **Company Secretary**

Dennis Wilkins

##### **Capital Structure:**

705,444,899 Ordinary Shares

288,557,651 Listed Options

24,000,000 Unlisted Options

71,428,565 Convertible Notes

##### **Contact:**

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## About the Company

A1 Consolidated Gold Limited is an emerging junior Victorian gold producer that is developing and producing from the A1 Gold Mine near Woods Point, Victoria. Ore mined from A1 is trucked to the Company's fully permitted and operational processing facility at Porcupine Flat, near Maldon.

The Company also owns the Union Hill Mine at Maldon and the Eureka and Tubal Cain deposits near Walhalla. Both of these locations are being assessed with the aim of adding to the expected production profile from the A1 mine in the medium term.

## Location of Projects

